



Donor Confidentiality Policy

Information obtained about prospective donors in the course of considering charitable gifts or planned gift option including their names, beneficiaries, gift amounts, personal assets, or other financial and estate information, shall be kept strictly confidential, except when a donor grants permission to use the selected information for purposes of referral, testimonial or example.

It is the policy of Historic Deerfield and the fundraising program not to share or sell in any form either in part or in total such information with or to any individual or organization where the use of such information would be in conflict with the philanthropic interests of Historic Deerfield or would violate donor confidentiality or institutional accountability to its donors or donor prospects in any way.